








# USER ROLE MATIX




This User Role crosswalk is a high-level overview of the roles available in ACORN for system users. EI administrative users will assign roles to users based on system functions needed to perform the duties associated with their role in the EI program. Some users may have a single role, while others may require multiple roles in the EI-Hub. The "User Role" and "Program Roles" are recommendations to aid you in identifying your appropriate ACORN role(s) based on your job duties. Administrative users will be able to re-assign roles in the EI-Hub.

USER ROLE	DESCRIPTION	ACCESS LEVEL	PROGRAM ROLE
 <p><b>LEAD FRC (SUPERUSER)</b></p>	<ul style="list-style-type: none"> <li>Supervisory role</li> <li>May act as intake Coordinator, Assigns child to FRC, Act as an FRC</li> <li>Responsible for Referral Management, inter-agency transfers, reporting creating new user accounts</li> </ul>	<ul style="list-style-type: none"> <li>Full access/Service area level</li> <li>Add users and service provider organizations</li> <li>Can grant permissions within own agency</li> <li>May proxy as anyone in own agency</li> </ul>	<b>Lead Family Resource Coordinators</b>
 <p><b>PROVIDER AGENCY ADMINISTRATOR (SUPERUSER)</b></p>	Completes all EI-Hub provider functions & oversees agency rendering providers	<ul style="list-style-type: none"> <li>Full access/Service area level</li> <li>Create/manage agency users/providers</li> <li>Access child info</li> <li>May proxy as anyone in the agency</li> <li>May grant permissions within one's own agency</li> </ul>	<b>Provider Agency Administrators</b>
 <p><b>FAMILY RESOURCE COORDINATOR (FRC)</b></p>	Tasks directly associated with delivery of EI Service Coordination.	<ul style="list-style-type: none"> <li>Full access to one's own caseload</li> <li>Update child and family information</li> <li>Assign Evaluation team, FRC's</li> <li>Create and submit IFSP</li> <li>Enter transition information</li> </ul>	<b>Family Resource Coordinators</b>
 <p><b>SERVICE PROVIDER</b></p>	Performs tasks directly associated with delivery of EI services.	<ul style="list-style-type: none"> <li>Access to one's own caseload</li> <li>Child record access dependent upon team designation and child record permission</li> <li>Proxy permission as granted by provider organization only</li> </ul>	<b>Service Providers</b>
 <p><b>DATA-ENTRY</b></p>	Tasks to enter & maintain child records (i.e. Referral)	<ul style="list-style-type: none"> <li>Agency-level access</li> <li>Read-only access (if not added to the child's team)</li> <li></li> </ul>	<b>Intake Staff/Data Entry Staff at Centralized Access Point</b>



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 <p data-bbox="384 458 533 535"><b>AGENCY MANAGER</b></p>	<ul data-bbox="635 421 997 505" style="list-style-type: none"> <li>• Functions to maintain day to day activities required for operation of provider/provider agencies</li> </ul>	<ul data-bbox="1079 401 1514 566" style="list-style-type: none"> <li>• Agency-level access</li> <li>• May proxy as anyone in the agency</li> <li>• Can grant permissions within one's own agency</li> <li>• Child record access dependent upon team designation and child record permission</li> </ul>	<p data-bbox="1610 478 1790 505"><b>Agency Managers</b></p>
 <p data-bbox="400 683 517 720"><b>LIASION</b></p>	<ul data-bbox="629 628 1058 797" style="list-style-type: none"> <li>• Develops relationships with early learning programs, including Early Head Star.</li> <li>• Develops a successful Part B referral process to meet the needs of children and families</li> <li>• Run reports</li> </ul>	<ul data-bbox="1079 637 1443 689" style="list-style-type: none"> <li>• Statewide Access</li> <li>• Read-only access to child's record</li> </ul>	<p data-bbox="1582 699 1815 720"><b>School District Liaisons</b></p>
 <p data-bbox="376 868 543 987"><b>SPECIAL EDUCATION CONTACT</b></p>	<ul data-bbox="629 868 1044 976" style="list-style-type: none"> <li>• Are school district partners</li> <li>• Facilitates the child's transition to a Part B transition</li> <li>• Provides service within a school district</li> </ul>	<ul data-bbox="1079 853 1528 991" style="list-style-type: none"> <li>• School district access</li> <li>• Can view child's recorded services &amp; IFSP if as potentially eligible for Part B via web portal grid.</li> <li>• May only view with Parental c</li> </ul>	<p data-bbox="1565 894 1827 920"><b>Special Education Contact</b></p>